

Elizabeth City - Pasquotank County Tourism Development Authority Board Meeting

EXECUTIVE DIRECTOR'S REPORT | SEPTEMBER 24, 2020





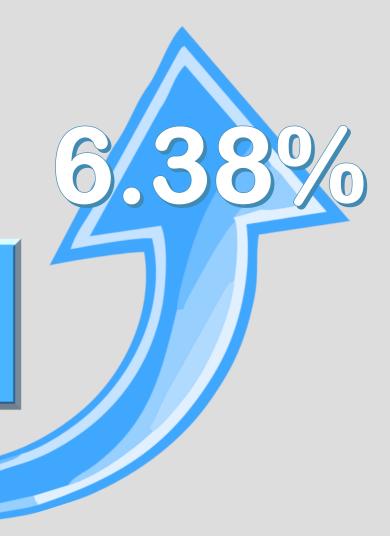




RECORD BREAKING
local tourism expenditures
- spending at our local
businesses just shy of

\$70 million dollars

Year-over-year growth in total expenditures by visitors











Tourism put more than **520** local **people to work**

Visitors spent almost 70 million dollars at our local businesses

The City and the County collected almost **1.6 million dollars in taxes** from visitors

Every County & City **household saved \$380 in taxes** because of visitors

Payroll \$ (millions)









Source: Visit NC -U.S. Travel Association, 2020



Marketing Updates

GARDEN/GUN





SPORTING First Look: A Sea Island Sporting Club Reopens

Take a sneak peek at Broadfield Sporting Club & Lodge, carved from the grounds of one of the South's oldest hunt clubs



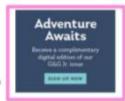
TRAVEL Alabama Chanin's Studio Weekend Workshop

A session of stitching and sewing in Florence, Alabama



TRAVEL A Love Note to the Southern River Float

As Labor Day draws near, it's time to grab an inner tube and take to the waters one last time



TRAVEL Step Inside Charleston's Charming Post House Restaurant & Inn

See the long-awaited new coastal inn and tavern in Mount Pleasant's Old Village

\$40,000 Co-op with Visit NC

- Travel-Focused Mobile Media & Attribution Program
- Garden & Gun Print & Digital
- Native advertising Albemarle & Pamlico Sounds
- Google DMO local business support program
- Digital out of home in Raleigh

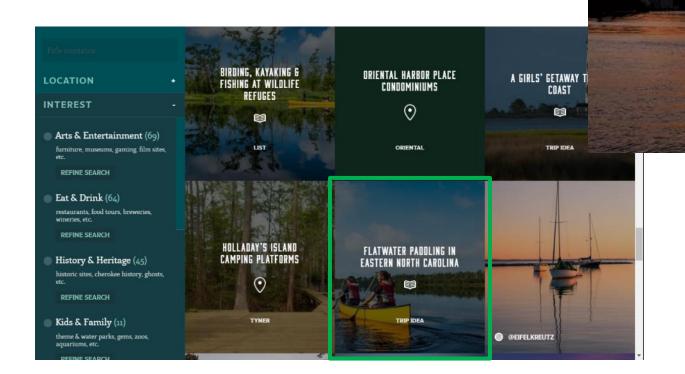




VisitNC Native Advertising

- Live from October 1 December 30
- "Work on your Coastal Bucket List in Elizabeth City"

https://visitelizabethcity.com/blog/bucketlist



Digital Out of Home in Raleigh











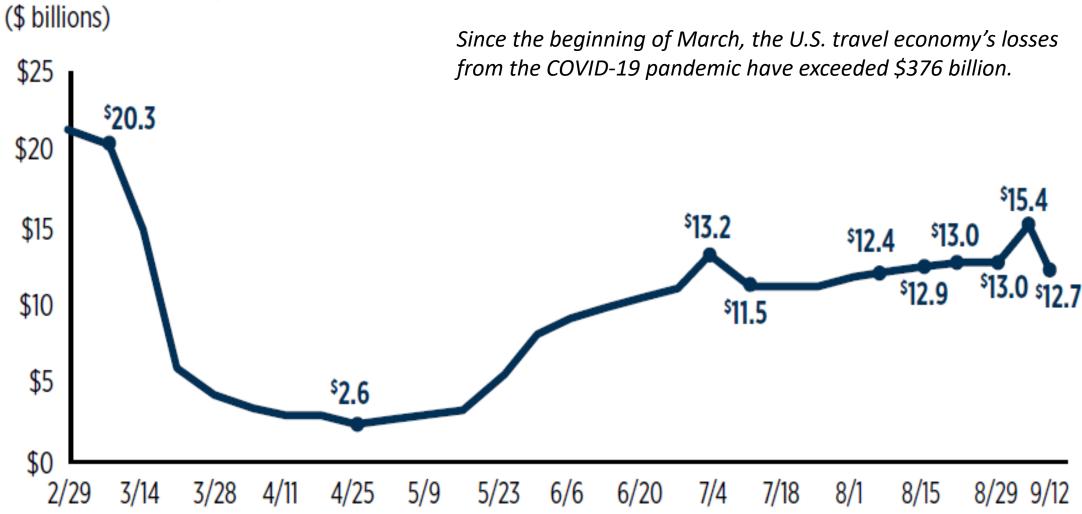
Our E-City

- ➤ Locals-focused campaign
- ➤ User-generated blogs
- ➤ Microsite: www.OurECity.com



COVID-19 & the State of the Travel Industry

National Weekly Travel Spending



Source: Tourism Economics

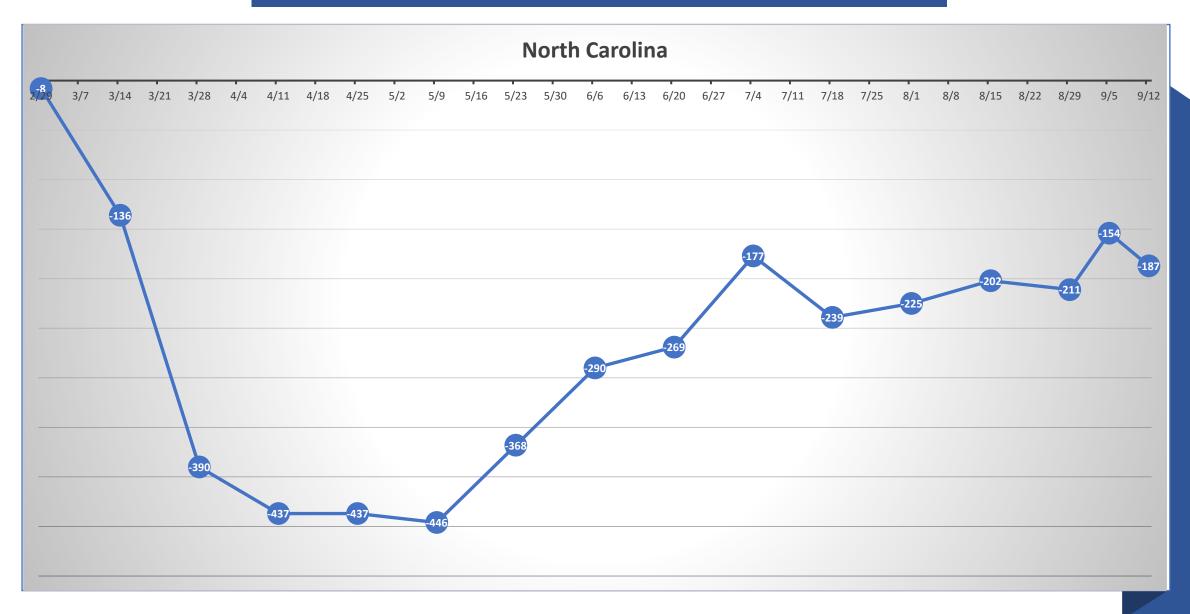
North Carolina Weekly Travel Spending

		Year over Year % Change in Weekly Travel Spending														
Week Ending	2/29	3/14	3/28	4/11	4/25	5/9	5/23	6/6	6/20	7/4	7/18	8/1	8/15	8/29	9/5	9/12
North Carolina	-2%	-26%	-75%	-83%	-86%	-84%	-70%	-53%	-48%	-32%	-43%	-42%	-37%	-39%	-30%	-36%

	Year over Year Net Change in Weekly Travel Spending (\$ millions)															
Week Ending	2/29	3/14	3/28	4/11	4/25	5/9	5/23	6/6	6/20	7/4	7/18	8/1	8/15	8/29	9/5	9/12
North Carolina	-8	-136	-390	-437	-437	-446	-368	-290	-269	-177	-239	-225	-202	-211	-154	-187

[&]quot;Weekly Coronavirus Impact on Travel Expenditures in the US". US Travel Association. September 17, 2020.

Year over Year Net Change in Weekly Travel Spending (\$ millions)



MORE ARE READY TO TRAVEL FOR BUSINESS & PLEASURE

Looking ahead, please indicate how much you agree or disagree with each of the following statements...

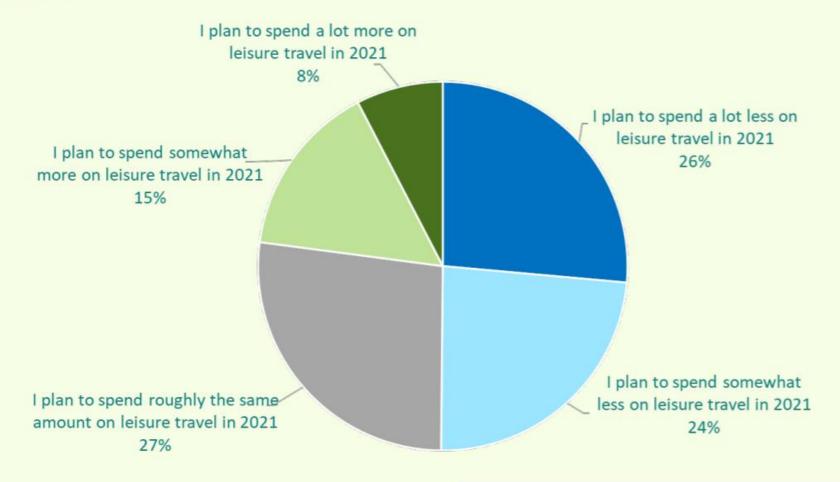






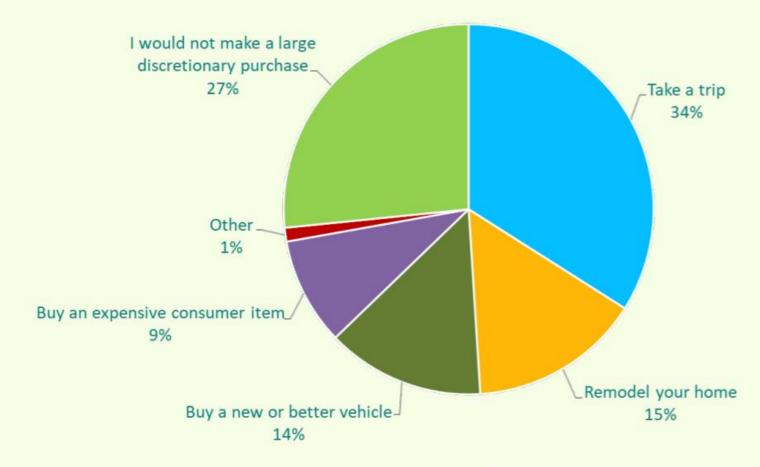
HALF PLAN TO SPEND SAME OR MORE ON '21 LEISURE TRAVEL

With the pandemic and recession affecting spending on leisure travel in 2020, how might that affect your leisure travel plans in 2021?



1/3 WOULD TAKE A TRIP OF PANDEMIC ENDED TOMORROW

If the pandemic suddenly ended tomorrow, what one large discretionary purchase would you make?

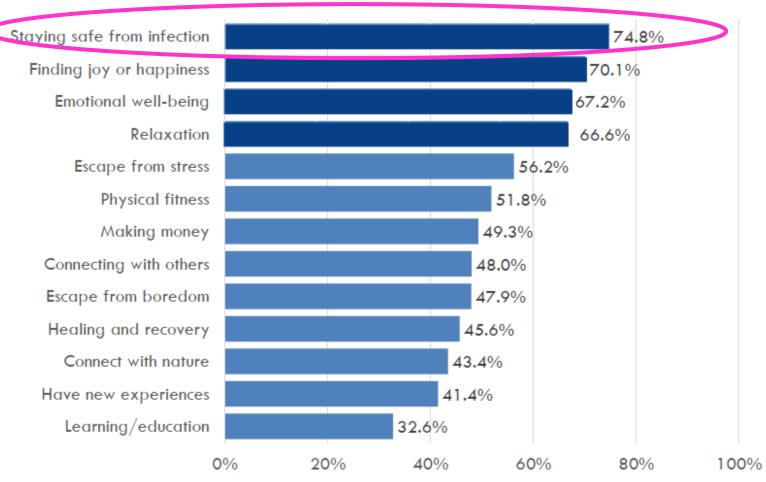


LIFESTYLE PRIORITIES

Question: Tell us about your lifestyle priorities in the next six months. However you personally define each, use the scale provided to indicate how you will prioritize these in the next SIX (6) MONTHS.

(Base: Wave 28 data. All respondents, 1,200 completed surveys. Data collected September 18-20, 2020)

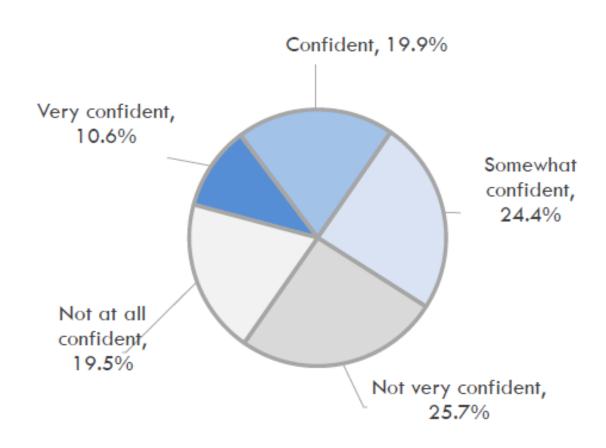
% High priority or Essential priority





CONFIDENCE IN TRAVELING SAFELY

Question: How confident are you that you can travel safely in the current environment?

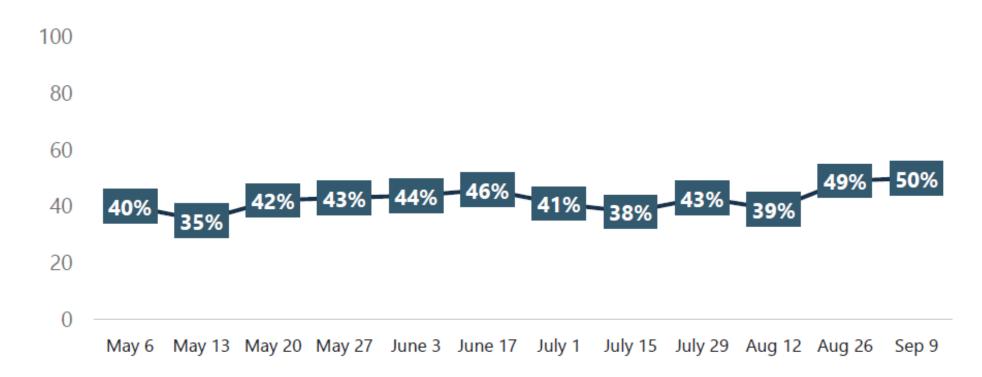


Confident: 30.5%

Not Confident: 45.2%

TRAVEL PERCEPTIONS

I Feel Safe Traveling Outside My Community Comparison of Travelers Who Strongly Agree or Agree









Other Updates



Upcoming Partner Free Promotion Opportunity





- **→** Produce a series of 30 second vignettes
- ➤ Each will feature a local small business that is embracing Count on Me NC and showing safety to their customers
- > Create a blog to highlight all the videos
- ➤ Push out on social media, YouTube and email

Upcoming Partner Education Sessions





October 6, 9:00-10:00am

Count on Me NC Program; The Importance of Business Safety for Pandemic Success

Speaker: Lynn Minges, President & CEO of the North Carolina Restaurant & Lodging Association (NCRLA)

November 2, 6:00-7:00pm

Online Reputation Management and Virtual Customer Engagement Tools

Presenter: Miles Partnership

November 16, time TBC

COVID-19 Recovery Framework for Tourism and Hospitality Businesses

Presenter: Miles Partnership



Old Business





Original Date: September 19, 2020

Rescheduled Date: March 6, 2021

Pending: Licensing agreement with USCG

Options (still TBD): Virtual event

Hybrid event with limited in-person runners

Postpone to 2022



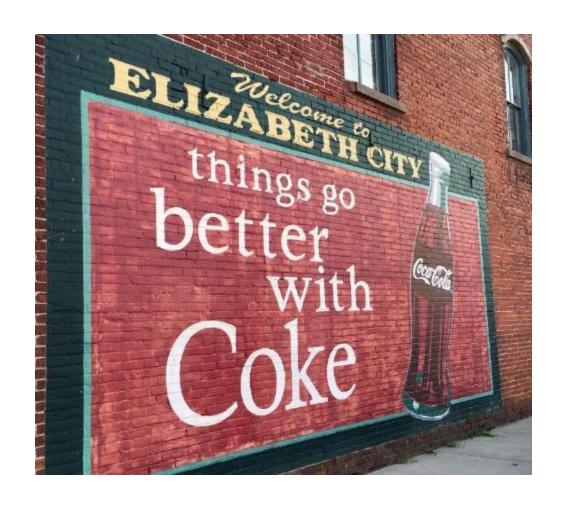
New Business



Crisis Communications Plan

11.2 The DMO maintains an updated crisis communications plan.

This plan should outline what the DMO will do to communicate with its customers and stakeholders before, during and after a crisis situation. It should indicate who the DMO spokesperson is and how the messaging will be delivered if normal channels are disrupted.





Thank you!